SECTION 255 TAX LAW AFFIDAVIT

STATE OF NEW YORK)
ss.:
COUNTY OF)

being duly sworn, deposes and says:

1. This affidavit is made for the purpose of requesting a mortgage tax exemption on the Consolidation, Extension and Modification Agreement made by with in accordance with Section 255 of the Tax Law.

2. The Consolidation, Extension and Modification Agreement concerns a mortgage made by to dated recorded in the amount of $ in Liber/Reel , Page - Mortgage Tax paid $;

   That there is now due and owing on the said mortgage a principal balance of

   Further a mortgage made by to in the sum of $, plus interest, dated and to be recorded in the Rockland County Clerk's Office simultaneously herewith - Mortgage Tax paid $

3. That the maximum principal indebtedness secured by said mortgages is $ and was loaned or advanced thereon and became secured thereby.

4. That after the maximum amount became secured by said mortgage, no reloans or readvances have been secured thereunder to the date of the Consolidation, Extension and Modification Agreement presented herewith.

Sworn to before me this day
of , 2002.

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Notary Public